

SOIL RESTORATION NOTES

In late 2016, Iroquois Valley Farms was awarded a Conservation Innovation Grant (“CIG”) by the Natural Resources Conservation Service, a division of the United States Department of Agriculture that works with private landowners to help them conserve, maintain and improve their natural resources. The focus of our CIG is a new conservation finance tool we are calling Soil Restoration Notes. These notes are structured to match the Certified Organic transition period (generally 3 years) and will lower lease rates or borrowing costs for current and new farmers working through organic transition. Our farmers often note that the three year transition period is the hardest part of going organic and is where many farmers fail. By creating a conservation finance tool specifically geared to assisting the organic transition, we will directly conserve soil and improve natural biological activity through enabling more regenerative agriculture.

Terms

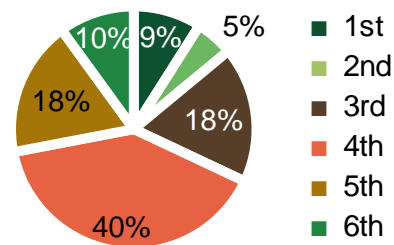
- Issuer** – Iroquois Valley Farms LLC
- Offering** – Soil Restoration Notes
- Participants** – Accredited investors only (current offering) and all investors (starting in Q2/Q3)
- Maturity** – July 15, 2020 (~3 years)
- Interest Rate** – 1.5% per annum
- Interest Payment** – Cash pay, semi-annual
- Puts Rights** – Put to Company after one-year
- Minimum Investment** – \$25,000
- Principal Payment** – Balloon at maturity
- Security** – Unsecured corporate debt
- Organic Transition Pool** – 0.5% per annum goes into a pool to support farms under organic transition

[COMPLETE TERMS AVAILABLE IN THE PPM](#)

Acres for the Next Generation Family Farmer

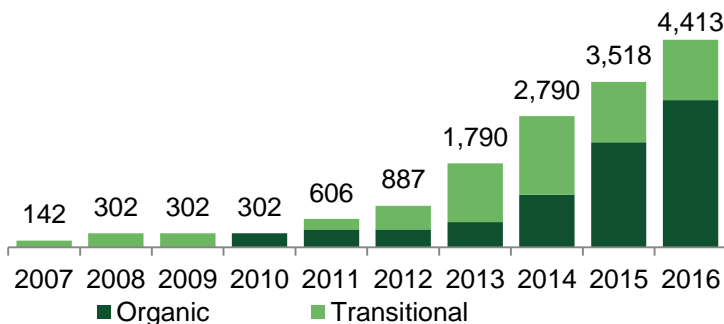
Iroquois Valley Farms works with multi-generational farm families. Most frequently the farm tenants restoring soil health and growing healthy food are the next generation on the farm. This is evident by an over 70% Millennial tenancy and an average farm family experience level of more than three generations.

Farmer Generational Experience Level

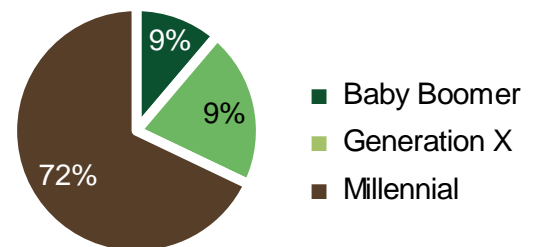


Soil Restoration is a Multi-Generational Impact

Owned Acres



Farmer Age Demographics



Millennials are Restoring our Soil for Future Generations



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